



Kevin Quach - CPA, F.Pl., TEP

Investment Advisor

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In 2026, Kevin joined The Martin Advisory Group as an Investment Advisor. As a member of the team's investment committee, he actively contributes to the analysis and selection of securities included in model portfolios.

With over 15 years of experience in tax, estate, and wealth planning, Kevin brings a diverse and highly specialized background. He began his career at a Big Four accounting firm, where he focused on private client taxation, before developing expertise in international tax at Gildan's head office.

He later joined the Wealth Advisory Services team at TD Wealth, where he served for five years as Vice President, Business Succession Advisor. In this role, he supported high-net-worth and complex clients through strategic tax matters and business transition planning.

Kevin holds both the CPA and Financial Planner designations. He also earned a Graduate Diploma in Taxation from the Université de Sherbrooke, a Bachelor of Commerce (Accounting) from the John Molson School of Business at Concordia University, and a Graduate Certificate in Professional Accounting from McGill University. He earned the Chartered Investment Manager (CIM®) designation in 2026.

Recognized for his expertise, Kevin is regularly featured in the media and speaks as part of the MoneyTalk series. He is a member of the Society of Trust and Estate Practitioners (STEP) and the Canadian Tax Foundation (CTF) and has also served as a lecturer for the Association de planification fiscale et financière (APFF).

On a personal note, Kevin enjoys spending time with his spouse and their two young children. An avid traveler, he also has a deep appreciation for gastronomy.

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